

# Captive Services

Helping you unlock the full potential of your captive

## Capitalize on your captive with Zurich's specialized services

- Award-winning fronting and collateral services\*
- A wide range of reinsurance, claims, risk engineering, loss analysis and related services
- Support delivered by a global network serving customers in more than 180 countries
- Integration with Zurich's Captive / Alternative Risk Transfer (ART) Unit in Europe
- Strategic risk solutions that can help your captive deliver stable, long-term capacity through streamlined, integrated programs
- Ability to integrate your captive into a centrally managed, international insurance program designed to provide consistent coverages and terms around the world
- An award-winning multinational compliance tool\*\* to help ensure that your program aligns with all local insurance and tax laws

For decades, captives have helped companies in virtually every business segment to more effectively structure risk management strategies and control cost of risk. Today, an expanding universe of enterprise risk management (ERM) tools can allow your organization to “capitalize on your captive” by incorporating powerful, new approaches to enhance the benefits of captive ownership.

Whether a single-parent, group, agency or program captive, Zurich can help you unlock its full potential. For more than 20 years, Zurich's Captive Services professionals have delivered their knowledge and experience to captive owners with some of the most complex needs in the business. Simply stated, Zurich can help any kind of captive work better.

### Take your captive to the next level with innovative, enterprise risk management solutions

**Enterprise Risk Management (ERM)** uses diagnostics to provide an initial gap analysis of your risk management framework and to highlight practical solutions for improvement within your captive

**Specialized Captive Dashboard and ERM software** helps you facilitate, continually monitor and manage risks and relevant metrics within your captive or across the enterprise

**Total Risk Profiling®** offers you a systematic approach to risk identification, prioritization and improvement for more effective risk management of your captive and its parent

**Award-Winning Supply Chain Risk Assessment & Insurance<sup>†</sup>** helps diversify your captive portfolio by securitizing supply chain risks, increasing access to reinsurance capacity, freeing up premium allocation, providing reliable supplier data to aid in securing necessary Contingent Business Interruption (CBI) limits, funding supply chain risk assessments with captive cash flow and increasing your understanding of supply chain exposures

**Business Continuity Management** helps you proactively protect your profitability when you or your critical suppliers experience unexpected interruptions

\* *Captive Review* 2014 “Insurance Company of the Year”, 2013 “Collateral Services Provider of the Year” and 2012 “Best Fronter of the Year” (US Captive Services Awards); 2015 “Insurance Company of the Year” and 2013 “Innovation in Fronting” (UK Captive Services Awards)

\*\* 2012 *Business Insurance* “Innovation Award” given to Zurich's Multinational Insurance Application

† 2012 *Global Finance* “Best Supply Chain/Trade Disruption Insurer” and 2012 *Continuity Insurance and Risk Magazine Awards* “Best Supply Chain Risk Initiative”

## Empower your captive to deliver group employee benefits

- Zurich offers one of the most extensive, global employee benefits networks in the business. We can help you utilize your captive to provide a variety of corporate life, pension and disability solutions to your multinational workforce, including:
- Post-retirement benefit plans of captive owners such as pension plans and retiree medical plans
- Life and disability programs with multinational group risk solutions, including risk pooling
- Accident & health coverages designed to provide financial help to employees in the event of accidents and defined health events
- International retirement benefits and group protection for expatriates and today's highly mobile workforces
- Services provided by Zurich's Group Employee Benefits Network, one of the largest and most extensive such networks in the world

Visit the Zurich Virtual Literature Rack to download **"Maximizing the Value of Employee Benefits"** – a special whitepaper focusing on how captives are helping companies like yours deliver benefits to their global workforces. Go to [zurichvlr.com](http://zurichvlr.com).

### Join forces with other captive users

Zurich's Captive Services professionals are skilled at providing assistance to customers who do not own single-parent captives but want the cost-saving benefits of participation in a group, program or agency captive arrangement, including:

- Fronting, risk transfer and/or reinsurance services
- Access to participation in SPC cell captives and similar facilities
- Risk engineering that can dramatically improve your total cost of risk
- Professional claims services

### Single-Parent Captives

Steve Bauman  
Senior Vice President  
Head of Captive Services  
Zurich Global Corporate in North America  
917-534-4857  
[steve.bauman@zurichna.com](mailto:steve.bauman@zurichna.com)

### Group Captives

Catherine Komaromy  
Vice President, Captives  
Zurich Programs & Direct Markets  
847-330-1168  
[catherine.komaromy@zurichna.com](mailto:catherine.komaromy@zurichna.com)

### Agency, Association and SPC Captives

Pam Bryan  
Vice President, Captives  
Zurich Programs & Direct Markets  
847-240-8089  
[pam.bryan@zurichna.com](mailto:pam.bryan@zurichna.com)

### Let Zurich help you unlock your captive's full potential

In a world of rapidly changing risks, Zurich can help you take your captive to the next level of risk management effectiveness with products, professional experience and best practices. Whether yours is a single-parent, group or program captive, you can help it work better by drawing upon the knowledge and talent of a team backed by a history of financial strength and service 140 years in the making. Visit [zurichna.com/captives](http://zurichna.com/captives) or contact a Zurich Captive Services leader for more information:

### ERM Solutions

Linda Conrad, SIRM-E  
Director of Strategic Business Risk  
Zurich Global Corporate in North America  
410-664-5207  
[linda.conrad@zurich.com](mailto:linda.conrad@zurich.com)

### Corporate Life & Pensions

Wendy Liu, FSA  
Global Partnership Director  
Corporate Life & Pensions  
Zurich Global Life  
917-534-4597  
[wendy.liu@zurichna.com](mailto:wendy.liu@zurichna.com)

For more information about Zurich solutions and risk insights, visit the Zurich Virtual Literature Rack at [zurichvlr.com](http://zurichvlr.com)

Zurich 1400 American Lane, Schaumburg, Illinois 60196-1056 800 382 2150 [www.zurichna.com](http://www.zurichna.com)  
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